



## GLOBAL MARKET TRENDS 2022: DAIRY



## MARKET OVERVIEW

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## Market Overview & Summary



- Global dairy products market size was valued at US\$ 496.2billion in 2022 and is expected to hit US\$ 640.8billion by 2030, with annual growth rate (CAGR) of 3.2% over the forecast 2022 to 2030.
- The rising awareness of the consumers towards health and consumption of nutritious foods to maintain better health is one of the major factors that is driving the market.
- The rising variants in dairy products provide the consumers numerous products, which eventually elevate the interest of the consumers towards the consumption of these products, thus the consistency in the innovation of new products is driving the market.

Expected **Growth Rate CAGR**  
through 2022 - 2030

**3.2%**

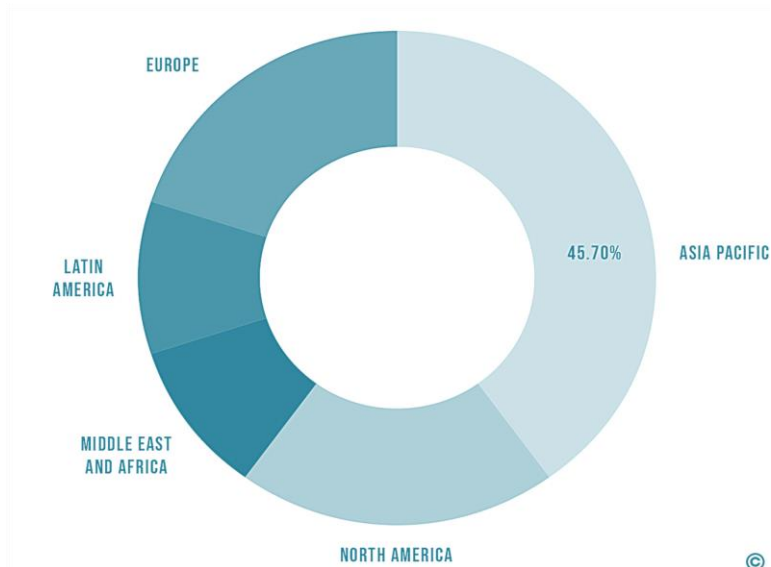
Expected **Market Value** by  
2022 - 2030

**\$ 496.2B -**

**\$ 640.8B**



## Dairy Product Share, By Region, 2021 (%)



©



## Top Major Players In Global Market

- 1 Nestlé Food company
- 2 Friesland Campina Food company
- 3 Fonterra Dairying company
- 4 Danone Food company
- 5 Lactalis Corporation



## Recent Developments

In 2021 - Danone has acquired Follow Your Heart, plant-based dairy products, according to the company the innovation the plant-based dairy products can even target the pure vegetarian consumers which will result in large sales of the product and will help in growing the business.

In 2021 - Fonterra Dairying company has launched a new product which was milk powder, according to the company the specialty of the product is rich in probiotics extracted from fruits and vegetables and it also contains lactoferrin which will act as a key protein to boost immunity.

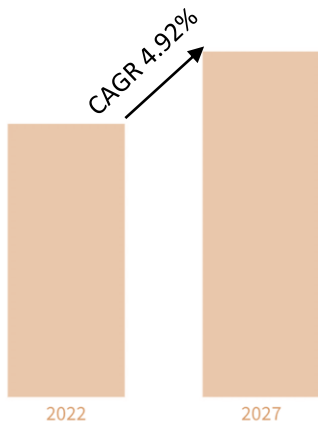
In 2021, Lactalis Corporation has acquired the natural cheese business of Kraft Heinz. The cheese business of Kraft Heinz includes iconic brands such as Cracker Barrel®, Breakstone's®, Knudsen®, Hoffman's® etc. The company is also looking to target the large consumers by offering them new innovated products which will also help the company to expand the business ultimately.





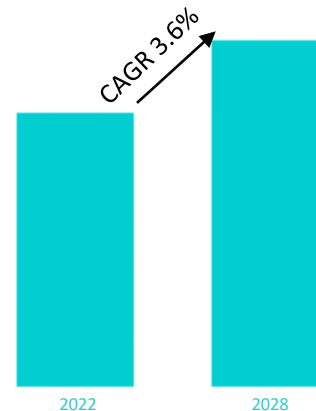
## Ice Cream Market Value

The global ice cream market is expected to reach **US\$89.8 Billion** by 2027, exhibiting at a CAGR of **4.92%** during 2022-2027



## Yoghurt Market Value

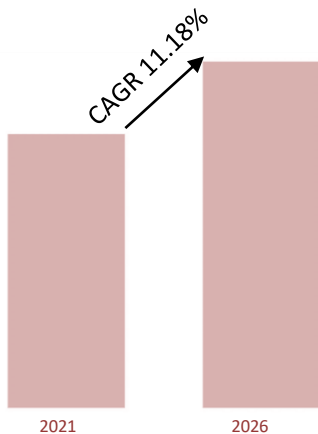
The global yoghurt market is expected to reach **US\$89360 Million** by 2028, exhibiting at a CAGR of **3.6%** during 2022-2028





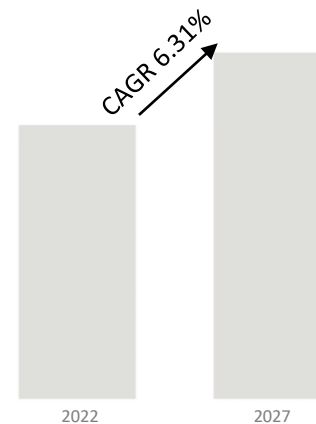
## Milk Market Value

The global milk market is expected to reach **US\$1093.58 Billion** by 2026, exhibiting at a CAGR of **11.18%** during 2021-2026



## Cheese Market Value

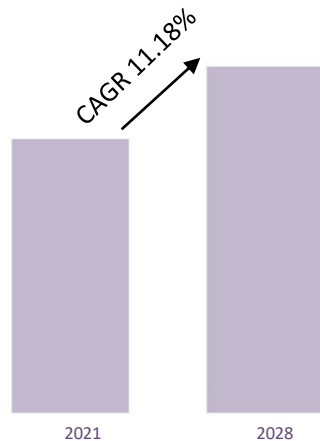
The global cheese market is expected to reach **US\$113.3 Billion** by 2027, exhibiting at a CAGR of **6.31%** during 2022-2027





## Butter Market Value

The global butter market is expected to reach **US\$49.07 Billion** by 2028, exhibiting at a CAGR of **4.11%** during 2021-2028





2022



KEY TRENDS

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## Dairy Trends to Watch in 2022

✓ Lactose-Free



✓ Plant-Based Dairy



✓ Focus on Immunity



✓ Planet-Friendly Dairy



✓ Flavour Excitement



✓ Dairy's Health Halo



## Lactose-Free

- Increasing number of people who do not consume lactose is a major restraining factor for the growth of global dairy products market.
- According to a survey, in the U.S., Europe, and China, more than 5%, 10%, and 90% of the population are respectively intolerant to lactose.
- Manufacturers in the dairy industry are shifting their focus towards more lactose-free, A2 (which potentially lowers cholesterol) and ultra-filtered milks.

**“70% of global population suffer from lactose allergy or intolerance”**



## Plant-Based Dairy

- Concerns about the environment and animal welfare is causing a boom in plant-based products leading to a growing preference for dairy alternatives to replace, or supplement into a yogurt, ice cream and dessert.
- Popularity of plant-based dairy alternatives such as soy milk, almond milk, non-dairy ice-creams, cheese analogues, and whipped cream are increasing in the retail market, owing to the growing perception that plant-based products are healthier and safer.
- For example, a tomato-flavoured yogurt is designed to provide an exciting yet unusual flavour experience, especially for tomato lovers. Meanwhile, French supermarket Carrefour introduced a plant-based coconut yogurt that uses strawberry as a natural, tasty sweetener.

“**52%** believe plant-based food is good for the environment, **47%** claim it is better in terms of health”



## Focus on Immunity



- Protein
- Minerals
- Vitamins
- Probiotics

- As the pandemic spreads, people are worried about their health as well as immune system and whether they will be able to fight the infection.
- Protein, vitamin C, iron, and probiotics are some of the ingredients that consumers are looking for in dairy products.
- Milk contains essential nutrients that can help boost the immune system while certain yogurts have live cultures with probiotics that can improve gut health.
- Product launches such as cheese snack Babybel Plus+ with probiotics, and desserts from Thai brand Dutchie Plus+ with added probiotics, claiming to support mental wellbeing, the nervous system and brain health, and improve the immune system.

**“88% of consumer feel that it is important to eat a well-balanced diet to prevent major illness”**



## Planet-Friendly Dairy

- Consumers are beginning to consider the ethical and environmental impact of the food they eat, not just locally but also to the planet.
- Consumer also demand for changes to packaging materials that are more easily recycled, contain recycled material, are source-reduced and/or are derived from renewable sources.
- Consumers have become more aware of sustainable agriculture and manufacturing techniques, as well as the adoption of a more local approach to supply and demand, as a result of food supply problems.
- It has raised awareness about food waste and emphasized the need to extend the life of food supplies.

**“57%** of consumers are willing to change their shopping habits to reduce environmental impact, while almost **77%** indicate that sustainability is important to them”





## Flavour Excitement

- Consumers are increasingly open to new and exciting options such as unique and diverse flavours.
- Innovative, nutritious berry blends and flavours such as cranberry, blueberry or sour-sweet honeyberry can be added into dairy and non-dairy yogurt offerings, as can other fruity flavours.
- Incorporating fruit and vegetable ingredients not only increases the consumer health appeal, but also the sensory profile of the yogurt, something consumers are willing to pay more for.

“74% of global consumers say that they like food and drink products with new flavours”



## Dairy's Health Halo

- Health is now one of the number one concerns consumers face due to the COVID-19 pandemic.
- Thus, consumers actively seek dairy products that carry active ingredients and health benefits claims.
- For example, immunity, fat-free, digestive health, & joint and bone health. Therefore, there is an opportunity for customized dairy products to promote the concept of holistic health and address a variety of health areas simultaneously.

Kerry's on consumer research indicating consumers' interest in maintaining their health by identifying their top reasons for purchasing healthy lifestyle products







## Lactose-Free

### Farmers Union Greek Style Yoghurt Lactose Free

- Farmers Union Greek Style Lactose Free Yogurt is perfect with breakfast, in cooking, on meals or as a snack. This versatile, healthy and all natural greek style yoghurt will Make Anything Zing!

**Ingredients:** Milk, Milk Solids, Cream, Enzyme (Lactase), Yogurt Cultures: S. Thermophilus & L. Bulgaricus



### Jalna Pot Set Lactose Free Yoghurt

- Introducing our new Lactose Free Greek Yoghurt! Made the traditional pot set way with all-natural ingredients, giving you the goodness of dairy like calcium, protein and probiotic benefits, but without any lactose.
- It's perfect for lactose sensitive tummies, plus it tastes delicious.

**Ingredients:** Pasteurised Whole Milk, Cream, Enzyme (Lactase), aBc Probiotics (Lactobacillus acidophilus, Bifidobacterium lactis, Lactobacillus casei), Synbio 100 (Lactobacillus rhamnosus, Lactobacillus paracasei) > 1 Billion Probiotic Count Per 100g.



## Lactose-Free

### Arla UHT Lactose Free Whole Milk 3.5%

- This UHT milk is 100% lactose free. This makes the milk easier to digest, and is therefore also suitable for people with lactose intolerance.

**Ingredients:** Whole Milk, Lactase Enzyme



### H-E-B Select Ingredients Lactose Free Fat Free Milk

- 0% Milkfat
- Grade A, Ultra-Pasteurized, Vitamin A & D added, Excellent source of calcium
- Lactose Free - Easy to digest, No artificial growth hormones.

**Ingredients:** Fat Free Milk, Contains Less than 1% of Each of the Following: Potassium Chloride, Lactase Enzyme (an Ingredient Not Normally Found in Milk), Vitamin A Palmitate, and Vitamin D3.





## Lactose-Free

### Natrel Very Vanilla Lactose Free Ice Cream

- Get a taste of a classic with creamy, dreamy Natrel Very Vanilla lactose free ice cream! Discover the richness of Bourbon vanilla and vanilla bean seeds in this triple cream vanilla flavour. It's all the delicious taste of fresh ice cream, without the discomfort. And it's gluten free, too!

**Ingredients:** Cream, Sugar, Skim Milk Powder (Water), Glucose, Vanilla Bean Seeds, Natural Flavour, Vanilla Extract, Lactase, Carrageenan, Guar Gum, Locust Bean Gum, Mono And Diglycerides. Contains Milk. May Contain Peanuts And/Or Other Tree Nuts.



### LACTAID® Lactose Free Cookies & Cream Ice Cream

- Why settle for one dessert when you could have two? We folded crunchy, chocolate cookies into our lactose free vanilla ice cream for a treat that's twice as nice – for your taste buds and your tummy.

**Ingredients:** Milk, Cream, Chocolate Cookie Pieces (Sugar, Enriched Flour [Wheat Flour, Niacin, Reduced Iron, Thiamin Mononitrate (Vitamin B1), Riboflavin (Vitamin B2), Folic Acid], Soybean and Palm Oil, Cocoa Processed with Alkali, Invert Sugar, Contains 2% or Less of Degerminated Yellow Corn Flour, Cornstarch, Chocolate, Leavening [Baking Soda, Monocalcium Phosphate], Salt, Artificial Flavor, Soy Lecithin, Whey), Sugar, Corn Syrup, Vanilla Extract, Guar Gum, Locust Bean Gum and Lactase Enzyme (Ingredient Not in Regular Ice Cream).



## Lactose-Free

### Great Value Lactose Free Marble Cheddar Cheese Slices

- Put away the knife and say yes please to cheese with Great Value Lactose Free Marble Cheddar Cheese Slices. A source of calcium, and a must for melting, these tasty time-savers add lots of flavour to wraps, sandwiches, homemade omelettes, backyard burgers and gourmet grilled cheese.

**Ingredients:** Pasteurized Milk, Modified Milk Ingredients, Cream, Salt, Bacterial Culture, Annatto, Calcium Chloride, Microbial Enzyme. Contains: Milk.



### Philadelphia Original Cream Cheese Product, Lactose Free

- Philadelphia Original Cream Cheese blends the creamy goodness of Philly with real milk and cream, now available in Lactose Free!

**Ingredients:** Cream, Evaporated Skim Milk, Salt, Bacterial Culture, Guar Gum, Xanthan Gum, Lactic Acid, Carob Bean Gum, Lactase (Enzyme).





## Plant-Based Dairy



### Maison Riviera Coconut Milk Plant Based Mango & Passion Fruit

- Our new Plant Based option offering exotic and tropical flavours, dairy-free, made with coconut milk & It's Vegan! Made with 4g of protein and high in Vitamin's A,B12 & D.

**Ingredients:** Coconut Milk (Water, Coconut Extract), Fruit Preparation (Passion Fruit Pulp, Mango Pieces, Mango Puree, Non-gmo Beet Sugar, Water, Native Corn Starch, Natural Flavours, Carrot And Squash Concentrate, Pectin, Sodium Citrate), Tapioca Flour, Cane Sugar, Faba Bean Protein, Pea Protein, Calcium Phosphate, Pectin, Natural Flavour, Bacterial Cultures, Vitamin A, Vitamin B12, Vitamin D.



### Silk Coconut Dairy Free Yogurt

- Our tubs can't talk. But if they could, they'd tell you to try our Vanilla Coconut Plant-Based Yogurt... the smooth and creamy snack that ticks all the tastiest boxes.

**Ingredients:** Coconut Base (Filtered Water, Coconut Cream), Water, Sugars (Cane Sugar, Dextrose), Tapioca Starch, Pea Protein, Modified Corn Starch, Tricalcium Phosphate, Natural Flavour, Lemon Juice Concentrate, Vanilla Bean, Live And Active Cultures.



## Plant-Based Dairy

### So Good Almond Natural Unsweetened Plant Based Milk

- Healthy alternative to your everyday high calorie dairy milk shakes, So Good Almond milk has almost 50 % lower calories than regular dairy milk – a great addition to your morning bowl of cereal.

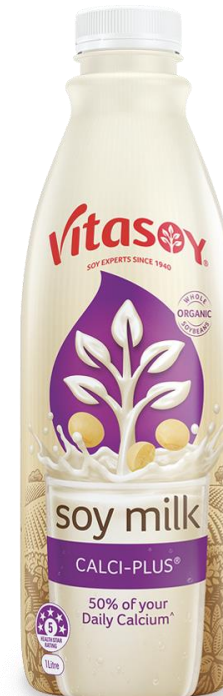
**Ingredients:** Water, Almond, Stabilizer, Minerals, Vitamins



### Vitasoy Calci Plus Soy Milk

- Vitasoy soy Calci-Plus is made from 100% organic whole soybeans. The soybeans are carefully delivered to our factory in regional Victoria, where we dehull and grind our beans, then blend the good bits with filtered water and other important ingredients like calcium and essential vitamins A, B2 and B12. Naturally free from dairy, cholesterol and lactose.

**Ingredients:** Filtered Water, Organic Whole Soybeans (Min. 15 %), Barley Flour, Raw Sugar, Barley Malt, Sunflower Oil, Minerals (Calcium Phosphate, Calcium Carbonate), Sea Salt, Vitamins (Vitamin D, Vitamin A, Vitamin B12, Vitamin B2).







## Plant-Based Dairy



### No Meat No Moo Vanilla Ice Cream

- Our new Plant Based option offering Vanilla flavoured vegan ice cream.

**Ingredients:** Water, Sugar, Coconut Oil, Inulin, Oat Flour, Dextrin, Pea Protein, Emulsifier: Mono- and Diglycerides of Fatty Acids; Flavourings, Stabilisers: Locust Bean Gum, Guar Gum; Ground Vanilla Pods, Colour: Carotenes.



### Peters Drumstick Plant Based Classic Vanilla

- The Classic Vanilla Drumstick that you know and love, now Plant Based. A creamy vanilla base, with decadent choc topping and crunchy peanuts, all encased in a crispy wafer cone.

**Ingredients:** Water, Sugar, Vegetable Oil, Wheat Flour, Glucose Syrup, Peanuts (3.8%), Cocoa Solids (2%), Dextrose Monohydrate, Inulin, Vegetable Origin Emulsifiers [322 ( Soy), 471], Maltodextrin, Pea Protein, Vegetable Gums (412, 410), Flavours, Burnt Sugar, Salt, Colour (160b).



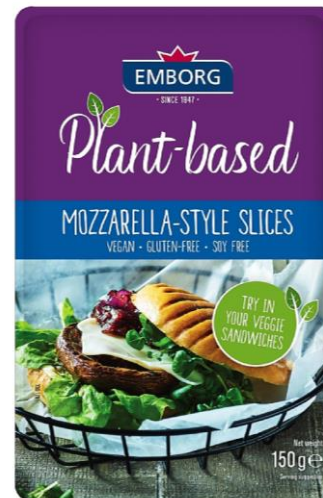
## Plant-Based Dairy



### Daiya Plant Based Cream Cheese Style Spread

- Daiya's smoothest, creamiest, most spreadable plant-based cream cheese ever, made with real chives and onion. Tangy and savoury, with just a hint of sour, it's the perfect topping for your mid-morning bagel.

**Ingredients:** Filtered Water, Coconut Oil, Tapioca Flour, Coconut Cream, Natural Flavors, Chives, Onion, Salt, Pea Protein, Cane Sugar, Xanthan Gum, Enzyme, Lactic Acid, Garlic, Guar Gum, Turmeric (Color).



### Emborg Plant-Based Mozzarella Cheese

- Primarily made of potatoes and tapioca starches, water and coconut oil and are actually free from palm oil, soya, gluten, and non-dairy!

**Ingredients:** Water, Modified Potato Starch, Modified Corn Starch, Modified Cassava Starch, Coconut Oil, Salt, Tricalcium Citrate, Vegan Natural Flavours, Citric Acid, Sorbic Acid, Carotenes, Vitamin B12.





## Plant-Based Dairy



Country Crock Plant Butter with Avocado Oil Sticks

- Country Crock Plant Butter with Avocado Oil is a dairy-free, plant-based butter that tastes like dairy butter. It also cooks and bakes like dairy butter.

**Ingredients:** Blend of Plant-Based Oils (Palm Fruit, Palm Kernel, Canola and Avocado Oil), Water, Salt, Pea Protein, Sunflower Lecithin, Citric Acid, Vitamin A Palmitate, Natural Flavor, Beta Carotene (Color).



Land O Lakes Plant-Based Creamy Spread

- Enjoy a plant-based spread that's rich and delicious, with a smooth, creamy texture.

**Ingredients:** Vegetable Oils (soybean, Palm), Water, Salt, Contains Less Than 0.5% Of Soy Lecithin And Mono And Diglycerides (emulsifiers), Natural Flavor, Lactic Acid, Vitamin A Palmitate, Beta-Carotene (color).  
**CONTAINS:** Soy



## Focus on Immunity

### Activia Immune System, Drinkable Probiotic Yogurt

- The Activia strawberry probiotic\* yogurt drink not only is full of flavour, but Vitamin A which contributes to the normal functioning of the immune system.

**Ingredients:** Skim milk, Water, Sugar, Cream, Ultrafiltered skim milk, Strawberry puree, Acacia gum, Corn starch, Natural flavour, Lactase, Active probiotic culture (Bifidobacterium lactis CNCM I-2494) and active bacterial cultures, Black carrot juice (for colour), Vitamin D3, Sodium citrate, Vitamin A acetate, Annatto (for colour), Lemon juice concentrate. Made with vitamin A & D fortified skim milk.



### Anchor Probiotic+ Yoghurt Natural Unsweetened

- Thick & Creamy Greek Yoghurt
- 10 Billion live probiotics to support gut health\*
- Vitamins A&D for immunity support\*
- Prebiotics from fibre
- High in calcium and protein

**Ingredients:** Skim Milk, Milk Solids, Cream (Milk), Dietary Fibre (Inulin), Live Cultures (Including Bifidobacterium Lactis (BB-12™) And S. Thermophilus DC 29 Strain From Artisanal Greek Yoghurt), Vitamins (A, D).



## Focus on Immunity



### Pauls Kids Immunity Milk

- Pauls Kids Immunity contains added vitamins A & D to help build on kids' immune defenses.

**Ingredients:** 100% Australian Milk, Vitamins A & D.



### Verka Piod Haldi Dudh - Turmeric Latte, Immunity Boosting Golden Milk

- Haldi milk has special haldi formulations which are patented and hence have 10 times more bioavailability(absorption) than normal haldi.

**Ingredients:** Milk Solids, Sugar, Turmeric Formulation, Olive Oil And Permitted Emulsifier.



## Focus on Immunity

Aryea Cottage cheese Agusha Immunity, from 6 months, 3.8%

- Aded with vitamins B9, B12 & D3 for healthy immune system

**Ingredients:** Cottage Cheese (Normalized Milk, Sourdough), Fruit Filler "Raspberry - Black Currant - Wild Rose" (Water, Sugar, Corn Starch, Concentrated Raspberry Juice, Natural Flavors "Raspberry", "Black Currant", "Rose Hip"), Concentrated Juice From Black Carrot (As A Coloring Agent), Concentrated Blackcurrant Juice, Concentrated Rosehip Juice, Thickener - Pectins, Vitamin Premix, Acidity Regulator - 3-substituted Sodium Citrate).



Borden American Essentials Cheese Slices, Healthy immune System

- Whether it's a classic cheeseburger on a summer afternoon or a grilled cheese that reminds you of home, simple comfort food is never more delicious than with Borden® Cheese singles.

**Ingredients:** Cheddar Cheese (Milk, Cheese Cultures, Salt, Enzymes), Milk, Whey, Cream, Milk Protein Concentrate, Sodium Citrate, Calcium Phosphate, Modified Food Starch, Contains Less Than 2% of Salt, Whey Protein Concentrate, Gelatin, Sodium Phosphate, Sorbic Acid (Preservative), Citric Acid, Lactic Acid, Color Added, Vitamin D3, Vitamin A Palmitate, Enzymes, Cheese Culture.



## Focus on Immunity

### Aice Egg Milk Ice Cream

- Aice Egg Milk ice cream, is made of egg, milk and honey. These ingredients help to boost the body's immune system to ward off viruses.

**Ingredients:** Milk, Egg, Honey, Vitamin C.



### Real Products Immunity Booster Ice Cream Butterscotch

- Made with A2 milk and immune boosting ingredients.

**Ingredients:** A2 Milk, Milk Solids, Sugar, Scasheew Chikki, Brahmi, Amruth, Amla, Shatavari, Bringaraj, Shankpushpi, Yashtimadhu, Ashwaganda, Emulsifier & Stabilizers, Added Butterscotch Flavouring Substance.



## Focus on Immunity

### Nutralite DoodhShakti Probiotic Butter(Salted)

- Nutralite DoodhShakti Probiotic Butter Spread is a tasty way to support your immunity. It is butter made with creamy milk and contains probiotics which are good bacteria known to support your gut health and immune system. Let your family enjoy the delicious Nutralite DoodhShakti Probiotic Butter Spread, which contains 1 billion probiotics in a single serving (10 g).

**Ingredients:** Butter (82.5%), Water, Common Salt, Emulsifiers (Ins 471, Ins 322), Preservatives (Ins 202, Ins 200), Acidity Regulator (Ins 330), Probiotics (L. Rhamnosus Ualr - 06, L. Reuteri Ualre-16), Sequestering Agent (Ins 385), Antioxidants (Ins 319), Vitamin A, Vitamin D2 & Vitamin E







## Planet-Friendly Dairy

### Abbot Kinneys Organic Coconut Yoghurt

- Plant-based yogurt are being packaged as of late in K3® cups – the cardboard-plastic combination of the packaging specialists that perfectly meets customer expectations with their sustainability characteristics.
- The cardboard and plastic can be separated from one another and recycled with just a few quick motions, and a transparent bottom allows the consumers to have a closer look at the products even before they buy them.

**Ingredients:** 97.3% Coconut Milk\* (58.4% Coconut Extract, Water), Starch\*, Thickener: Guar Gum\*, Yoghurt Cultures\*

\* = Organic



### Melto Kawai Cup Frozen Yoghurt

- These cups are made out of plastic, styrofoam and the ones made out of paper are lined with a layer of wax, rendering it useless after one use since they are non-biodegradable in nature.

**Ingredients:** Plain Greek Yoghurt, Milk Cream Whole (2%), Peanut Butter, Frozen Banana, Caramel.



## Planet-Friendly Dairy

### Magnum Double Salted Caramel Ice Cream

- Best known for smooth, rich flavor and tempting chocolate aroma.
- Unilever's Magnum ice cream brand has begun using recycled-content polypropylene (PP) in its packaging.
- Use more than 7 million ice cream tubs made with recycled plastic toward a more sustainable future.

**Ingredients:** Reconstituted Skimmed MILK, Sugar, Cocoa Butter<sup>1</sup>, Cocoa Mass <sup>1</sup>, Coconut Oil, Caramelised Sugar Syrup (4%), Glucose Syrup, Glucose-fructose Syrup, Whole Milk Powder, Whey Solids, Butter Oil, Emulsifier (Soy Lecithin, E476, E471), Sea Salt, Stabilisers (E412, E410, E407), Flavours.



### Straus Family Creamery™ Organic Strawberry Ice Cream

- Rich & creamy strawberry ice cream. Sustainable from field to scoop.
- We don't treat our cows with antibiotics or hormones.

**Ingredients:** Pasteurized Organic Cream and Organic Nonfat Milk, Organic Cane Sugar, Organic Egg Yolks, Organic Sweetened Strawberries (Organic Strawberries, Organic Sugar), Organic Strawberry Flavor with Other Organic Flavor.





## Planet-Friendly Dairy

### Clover Sonoma Organic Whole Milk

- Clover Sonoma is the first dairy in the U.S. to switch to a fully renewable plant-based milk carton.
- Consumers who purchase the renewable milk carton are supporting responsible forest management and helping to protect forests for future generations and planet.

**Ingredients:** Organic Milk, Vitamin D3.



### Straus Family Creamery™ Organic Strawberry Ice Cream

- Sustainability is important to all of us. We need to ensure that we are producing food in a way that is not harmful to our local environment.
- A slow food producers, who are constantly working on restoring and improving soil health. They nurture the animals within our care and allow biodiversity to thrive.

**Ingredients:** Pasteurized Fresh Organic Milk





## Planet-Friendly Dairy



### Farm Valley Acres Shredded Mozzarella Cheese

- Recycle-ready pouch.
- A more sustainable choice, with a greatly reduced environmental footprint.
- Compatible with reclosable zippers to maintain product freshness
- Designed to be recycled, if clean and dry, through existing store drop-offs or curbside where available



### Arla Klovborg Mellemlagret

- Sold in climate-friendly packaging.
- Focused on environmentally-viable and plays a key role in keeping products safe, preventing food waste and ensuring access to nutritious food around the world.

**Ingredients:** Pasteurized Milk, Salt, Rennet (Microbial), Lactic Acid Culture.



## Planet-Friendly Dairy



**Kerrygold Extra Butter Spread**

- Whether spread on bread and pastries or as an ingredient in cooking and baking, this butter from the Emerald Isle enjoys great popularity in Germany – with or without sea salt.
- The redesigned packaging – which allows easy separation and recycling of cardboard and plastics – is the perfect expression of the Kerrygold brand, which prides itself on natural ingredients and a sustainable image.



## Flavour Excitement



### Coyo Honey Coconut Yoghurt

- Blending the nourishing golden nectar of certified organic honey with COYO's tasty flavour, deliciously, silky smooth and super creamy coconut yoghurt makes this tub worth its weight in gut health gold!

**Ingredients:** Organic Coconut Cream (53%), Water, Organic Honey (3.6%), Organic Rice Syrup, Organic Tapioca Starch, Chicory Root Fibre, Rice Starch, Natural Flavours, Lemon Juice Concentrate, Live Vegan Cultures (Incl. B. lactis, L.acidophilus).



### Chobani Raspberry Greek Yogurt Pouch

- Satisfy your sweet tooth in the most unique taste possible. We've paired ripe raspberries with our creamy 0.5% fat plain yogurt for a handy, delicious Cho-On-The-Go. Talk about sweet success!

**Ingredients:** Low Fat Yogurt (85%) [Skim Milk, Live Yogurt Cultures], Raspberry Blend (15%) [Sugar, Raspberry (27%), Water, Vegetable Gums (Fruit Pectin, Locust Bean Gum), Natural Flavours, Acidity Regulator (Citric Acid, Sodium Citrate), Mineral Salt (Calcium Citrate), Purple Carrot Concentrate].



## Flavour Excitement



### REAL DAIRY® Crème Brûlée Premium Ice Cream

- Experience the decadence of crème brûlée from the comfort of home! Enjoy a scoop of delicious, indulgent Crème Brûlée flavoured ice cream with ripples of caramelized sugar carved throughout.

**Ingredients:** Fresh Cream, Modified Milk Ingredients, Sugar, Glucose, Concentrated Skim Milk, Egg Yolks, Water, Guar Gum, Carob Bean Gum, Cellulose Gum, Carrageenan, Xanthan Gum, Natural Flavour, Colour.



### Peters Drumstick Boysenberry Swirl

- Smooth vanilla ice cream topped with rich boysenberry sauce with dark choc flakes all in a crispy wafer cone with a delicious choc tip

**Ingredients:** Water, Sugar, Wheat Flour, Cream, Milk Solids, Vegetable Oil, Glucose Syrup, Reconstituted Boysenberry Juice (4.5%), Cocoa Solids, Maltodextrin, Vegetable Origin Emulsifiers [322 (Soy), 477, 471 (Soy), 492], Vegetable Gums (440, 412), Flavours, Colour (120), Food Acids (331, 330), Mineral Salt (509), Salt.



## Flavour Excitement



### Oak Choc Honeycomb Flavoured Milk

- OAK Choc Honeycomb has a sweet sting of honey caramel and soothing chocolate coating,

**Ingredients:** Milk, Cream, Sugar, Milk Solids, Coca Powder, Flavours, Stabiliser (407), Salt, Colours (155, 133).



### Binggrae Flavoured Banana Milk

- The fresh taste of BANANA combined with nutritious milk makes it such a popular product in Korea and all over the world. It has a smooth, slightly buttery flavour with a mild.

**Ingredients:** Milk, Water, Sugar, Skim Milk Powder, Whey Powder, Banana Juice Concentrate (0.32%) [Banana], Artificial Flavors, Mono- And Diglycerides Of Fatty Acids, Carrageenan, Guar Gum, Annatto.



## Flavour Excitement



### Yorkshire Yorkshire Wensleydale Pdo Cheese With Cranberries Wedge

- Made from cow's and sheep's milk from Wensleydale, North Yorkshire, this historic and handcrafted cheese is creamy, crumbly and studded with tangy and sweet cranberries.

**Ingredients:** Pasteurized Cow's Milk, Cheese Cultures, Salt, Enzyme, Sweetened Dried Cranberries 13% (Sugar, Cranberries, Sunflower Oil), Preservative: Potassium Sorbate.



### Woolworths Apricot & Almond Cream Cheese

- Made with Australian milk and cream with a unique flavor of apricot and papaya blend with crushed almond!

**Ingredients:** Cream Cheese (80%) (Pasteurised Milk, Cream, Salt, Vegetable Gum (Locust Bean Gum, Guar Gum), Culture), Papaya (8%) (Sugar, Papaya, Citric Acid, Preservative (223)), Apricot (8%) (Apricot, Rice Flour, Preservative (220)), Almond (4%), Preservative (Sorbic Acid).





## Dairy's Health Halo



### Kingland Dairy Free Greek Style Yogurt-Mixed Berries & Chia

- This tub of dairy-free yoghurt goodness is a superfood combo of antioxidant-packed blueberries and strawberries with the amazing powers of fibre, protein and omega 3 from chia seeds.

**Ingredients:** Water, Soybeans, Blueberry and Strawberry Fruit Blend (Blueberries (3.7%), Seedless Strawberry Puree (2.6%), Sugar, Thickener (1442), Natural Flavours, Purple Carrot Juice Concentrate, Acidity Regulators (330, 331)), Sugar, Canola Oil, Thickeners (1442, 412, 509), Chia Seeds (0.4%), Preservative (202), Vanillin Flavour, Live Yoghurt Cultures.



### Jalna Fat Free Yoghurt

- Pot set yoghurt is preserved naturally using the age-old preserving process of fermentation which demands the purest ingredients, the perfect temperature and just the right amount of time to create thick and creamy spoonable pot set yoghurt your gut loves.
- No artificial colours, flavours or food acids - No preservatives - No stabilisers, thickeners, emulsifiers or starches.

**Ingredients:** Pasteurised Skim Milk, Non-fat Milk Solids, Live Probiotic Cultures (Lactobacillus Acidophilus, Bifidobacterium & Lactobacillus Casei > One Billion Probiotic Count Per Serve).





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### Breyers Calcium Rich, Natural Vanilla with Real Vanilla Bean

- A 1½ cup serving offers three times as much calcium as regular ice cream, with 30% of the daily value (DV) for calcium for healthy bones.
- It is essential to normal muscle and nerve functions, and is important in preventing rickets, osteoporosis and hypertension.

**Ingredients:** Milk, Sugar, Cream, Milk Protein Concentrate, Calcium Carbonate, Natural Flavor.



### Fiber One Salted Caramel & Truffle Ice Cream

- Fiber one ice cream is high in fibre which is good for your health digestion with 6g plus probiotics!

**Ingredients:** Milk, Water, Sugar, Salted Caramel Swirl (Sugar, Corn Syrup, Water, Sweetened Condensed Skim Milk [Skim Milk, Sugar], Butter, Salt, Pectin, Natural and Artificial Flavor, Potassium Sorbate, Baking Soda, Caramel Color, Disodium Phosphate), Chicory Root Extract, Sea Salt Caramel Truffles (Sugar, Coconut Oil, Corn Syrup, Sweetened Condensed Milk [Milk, Sugar], Heavy Cream, Nonfat Milk, Whole Milk, Water, Cocoa Processed with Alkali, Butter [Cream, Salt], Sea Salt, Soy Lecithin, Natural Flavors), Nonfat Dry Milk, Corn Syrup, Cream, Natural Flavor, Stabilizer (Locust Bean Gum, Guar Gum, Carrageenan, Mono and Diglycerides), Probiotic Cultures (B. Lactis, L. Acidophilus).

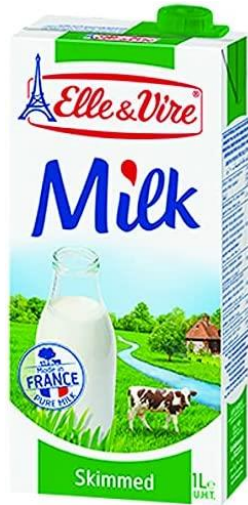


## Dairy's Health Halo

### Elle & Vire UHT Milk 0%Fat

- The nutritional profile of this milk is impressive. It is an excellent source of vitamins and minerals also a good source of vitamin A, magnesium, zinc and thiamine.
- Packed With Rich Nutritious, Complete Protein, Vitamins & High Calcium , Increase Energy & Immune System

**Ingredients:** France Pure Milk.



### LACTAID® Calcium-Enriched Fat Free Milk

- LACTAID® Calcium-Enriched Fat Free Milk has all the protein, Vitamin D, and Vitamin A of regular milk, plus an extra boost of calcium for healthy bones and health.

**Ingredients:** Fat free milk, Tribasic calcium phosphate (calcium), \*Carrageenan, \*Guar gum, \*Lactase enzyme, \*Vitamin A palmitate, Vitamin D3

\*Ingredient not in regular milk





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### Nordica Fat Free Cottage Cheese

- Nordica Fat Free Cottage Cheese goes with all your favorites. What's more, it's loaded with vitamins and calcium, is high in protein, and low in fat. Who says you can't have it all?

**Ingredients:** Modified Milk Ingredients, Modified Corn Starch, Colour, Guar Gum, Mono And Diglycerides, Salt, Citric Acid, Carrageenan, Bacterial Culture, Microbial Enzyme, Carbon Dioxide, Vitamin A Palmitate\*, Vitamin D3\*. \*Made With Vitamin A And D Fortified Skim Milk.



### LACTAID® Cottage Cheese

- This creamy source of protein tastes great with fruit, crackers, or directly from the spoon. No lactose means no worries.

**Ingredients:** Cultured Pasteurized Skim Milk And Cream, Whey Protein Concentrate, Whey, Salt, Natural Flavor, Lactase Enzyme\*, Xanthan Gum, Locust Bean Gum, Guar Gum, Lactic Acid, Sorbic Acid Carbon Dioxide (To Maintain Freshness), Phosphoric Acid And Enzymes

\* Ingredient Not In Regular Cottage Cheese.



## Dairy's Health Halo



### Elle & Vire Butter Block 82%

- It's rich in vitamins and nutrients like bone-building calcium and contains compounds linked to lower chances of obesity.

**Ingredients:** Pasteurized Cream (Manufactured From Cow Milk), Lactic Ferments. Milk Fat Min. 82%, Moisture Max. 16%, Milk Solid Non Fat Max. 2%



### Elle & Vire UHT Whipping Cream 35.1% Fat

- It's a good source of vitamin A and contributes some riboflavin (vitamin B2).
- Consuming it may strengthen your immune system and reduce your likelihood of contracting an illness.

**Ingredients:** Cultured Pasteurized Skim Milk And Cream, Whey Protein Concentrate, Whey, Salt, Natural Flavor, Lactase Enzyme\*, Xanthan Gum, Locust Bean Gum, Guar Gum, Lactic Acid, Sorbic Acid Carbon Dioxide (To Maintain Freshness), Phosphoric Acid And Enzymes

\* Ingredient Not In Regular Cottage Cheese.



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